

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	
KT SPEARS CREEK, LLC	§	CASE NO. 11-33991
	§	
	§	
Debtor.	§	Chapter 11

NOTICE OF FILING
(Relates to Docket Nos. 27 and 28.)

PLEASE TAKE NOTICE of the filing of the following attached documents, which relate to the Debtor's Emergency Motion for Interim and Final Orders Approving Use of Cash Collateral [Doc. No. 27] and the Debtor's Emergency Motion Pursuant to 11 U.S.C. §§ 105, 362, 363, and 364 and Bankruptcy Rules 2002, 4001, and 9014 (i) Authorizing the Debtor to Obtain Post-Petition Secured Financing, (ii) Granting Security Interests and (iii) Scheduling a Final Hearing [Doc. No. 28]:

- Debtor-in-Possession Credit Agreement;
- Cash Collateral Budget; and
- DIP Budget.

Dated: June 6, 2011

Respectfully submitted,

OKIN ADAMS & KILMER LLP

By: /s/ Maggie D. Conner

Matthew S. Okin
Texas Bar #00784695
Maggie D. Conner
Texas Bar. #24038439
1113 Vine St., Suite 201
Houston, TX 77002
Tel: 713- 228-4100
Fax: 888-865-2118
mokin@oakllp.com
mconner@oakllp.com

**PROPOSED ATTORNEYS FOR THE
DEBTOR IN POSSESSION**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the parties listed on the attached Service List *via* United States mail and/or the Court's Electronic Case Filing system on the 9th day of June, 2011.

/s/ Maggie D. Conner

Maggie D. Conner